

2003

California Forum Meeting

Friday, June 6, 2003

9:00am – 6:00pm

and

Welcome Reception prior night, Thursday, June 5, 2003

5:00pm – 7:00pm

- 9:00 – 10:00** Understanding Medi-Cal, adding to your practice (Steve Mancini & Eleanor Minsky of Strazzeri Mancini LLP)
- 10:00 – 11:00** Asset Protection Planning, Ethics and Fraud (John Jenkins, APS & Rodney Hatley, SCI)
- 11:00 – 12:00** 1031 Exchanges in Tax Planning (Peggy Lombardo & Maureen McFarland of The Financial Team Inc.)
- 12:00 – 1:00** Lunch
- 1:00 – 2:00** The Entrepreneur's Toolkit, Working with Closely Held Business (Gerry Widasky, The Founders Group & Joe Strazzeri)
- 2:00 – 3:00** Unique Business Solutions (Bill Fortner & James Kerin of Hartford Life)
- 3:00 – 5:00** California Customizations to Counselware (Vito Lanuti & Joe Strazzeri)
- 5:00 – 6:00** Wine & hors d'oeuvres reception