

2002

**California Forum Meeting
Friday, November 22, 2002
9:00am – 4:00pm
San Diego, CA**

- 9:00 – 10:00** Final Regulations re IRA Minimum Distributions (Steve Mancini & John Jenkins CFP®, EA of APS)
- 10:00 – 11:00** “Attracting The Advanced Collaborative Rainbroker” (Joe Strazzeri & Steve Mancini)
- 11:00 – 12:00** Understanding Funding Formula Clauses (Vito Lanuti)
- 12:00 – 1:00** Lunch (Sponsored by Quantum Advisors)
Advanced Solutions for Advanced Attorneys (Dan Ahmad)
- 1:00 – 2:00** Utilizing Network Resources to become extremely successful in your Estate and business practice Also - Open Network Forum (David Cahoon)
- 2:00 – 3:00** Beyond Business Success – Working with Entrepreneurs (Gerry Widasky and Scott Cripps of The Founders Group)
- 3:00 – 4:00** FLP's and current developments in Estate Planning (David Cahoon and David Anderson)